

# ShopPAK Lite Client Installation Instructions

## 1. Install ShopPAK Client Software

Note: ShopPAK **requires ProjectPAK to be installed on the same PC**. Thus, even if your ShopPAK user won't be running ProjectPAK, make sure that you've installed ProjectPAK on the PC you are about to install ShopPAK upon.

1. Click the Download button. Once downloaded, open the ShopPAK Lite.zip file and double-click ShopPAK Lite.exe to begin installation. You'll be prompted for the password that was provided to you. Click Run, if prompted, and follow the instructions on the screen. We recommend keeping the installation defaults.

Note: If you are running Windows 7 or higher, it is highly recommended that you start the installation program by right-clicking on it and choosing the Run As Administrator command.

You must be logged on as the actual user when installing the program. If the actual user of the PC does not have install permissions, you can install via an Administrative logon, however, you'll need to call TradeSoft support to manually set up the ODBC data source configuration.

## **New Customers Only**

5. Start ShopPAK by selecting **Start | Programs | ShopPAK | ShopPAK**. You'll be presented with a logon window.

Enter ShopPAK into the 'User id' field  
Enter begin into the 'Password' field.


Refer to Chapter 2, page 1 in the ShopPAK User's Guide for instructions on logging onto ShopPAK and setting up security. Also, you'll definitely need to read all of Chapter 4 for instructions on setting up ShopPAK options, value lists, and default behavior. You can access the ShopPAK User's Guide either via the ShopPAK Start menu folder or inside ShopPAK by going to **Help | User's Guide**.

## 2. Set Number of Concurrent Database Users

Before you can use ShopPAK, you need to set the number of concurrent licenses you've purchased. Follow the instructions below to update your concurrent license count. **MAKE SURE NOBODY IS CURRENTLY USING ShopPAK OR ANY OTHER TRADESOFT APPLICATION.** Only the TradeSoft server should be running.

Note: This only needs to be done once, from any PC that you've installed ShopPAK upon.

1. On any PC that you've installed ShopPAK on, select **Start | Programs | ShopPAK | ShopPAK Concurrent Seat Utility**.

2. Enter the code you were provided into the “License Code” area.
3. Click the  button on the speedbar. This connects the utility to the shared database and updates the number of concurrent users. When it finishes, the utility displays the number of concurrent users it has set. Make sure this matches the number you’ve purchased from TradeSoft, Inc.
4. Close the window.

### **3. ShopPAK License Verification**

The first time you start ShopPAK, it displays a License Verification dialog box. Verifying a new user’s license requires that your computer is connected to the internet. You’ll be prompted for your company name, your name, and your customer number that was provided to you.